

# AMP Capital Corporate Bond Fund



Quarterly Investment Option Update

31 March 2018

## Aim and Strategy

**Aim and strategy:** To provide a total return (capital growth and income) after costs and before tax, above the UBS Credit Index 0+, on a rolling 3 year basis. The portfolio aims to provide investors with regular monthly distributions through investment in an actively managed portfolio of credit securities such as corporate bonds. The portfolio focuses on investment grade rated corporate bonds in the Australian market, and also has exposure to global bond markets. Exposure to global credit securities will principally be hedged back to Australian dollars. Investments may also include:

- Asset backed securities and derivatives, preference shares, convertible bonds, hybrid securities and loans in the Australian market.
- Global credit securities and derivatives in global credit markets, which may also include a small exposure to emerging markets.
- Non-investment grade rated securities up to a maximum of 10% of the portfolio's investments.
- Cash and cash-like securities such as bank bills.
- Government, semi-government, government guaranteed or similar securities.
- Other financial products, such as securities and managed strategies offered by AMP Capital or their associates.

## Investment Option Performance

To view the latest investment performances please visit [www.amp.com.au](http://www.amp.com.au)

### Availability

Product name	APIR
<a href="#">AMP Flexible Lifetime Super</a>	AMP1289AU
<a href="#">AMP Flexible Super - Retirement account</a>	AMP1322AU
<a href="#">AMP Flexible Super - Super account</a>	AMP1452AU
<a href="#">CUSTOM SUPER</a>	AMP1289AU
<a href="#">Flexible Lifetime - Allocated Pension</a>	AMP1296AU
<a href="#">Flexible Lifetime Investment (Series 2)</a>	AMP2037AU
<a href="#">METCASH SUPERANNUATION PLAN</a>	AMP1289AU
<a href="#">Signature Super</a>	AMP1303AU
<a href="#">Signature Super Allocated Pension</a>	AMP1310AU

### Investment Option Overview

<b>Investment category</b>	Fixed Interest - Credit and Fixed Interest Trading Strategies
<b>Suggested investment timeframe</b>	3+ years
<b>Relative risk rating</b>	Medium
<b>Investment style</b>	Active

Asset Allocation	Benchmark	Range (%)
Australian Bonds	100	90-100
Cash	0	0-10